

Fill in this information to identify the case:

Debtor name American Hollow Boring Company

United States Bankruptcy Court for the: WESTERN DISTRICT OF PA

Case number (if known) 18-10597

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 13, 2018

X /s/ Aimee Gevirtz

Signature of individual signing on behalf of debtor

Aimee Gevirtz

Printed name

Secretary/Treasurer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name American Hollow Boring CompanyUnited States Bankruptcy Court for the: WESTERN DISTRICT OF PACase number (if known) 18-10597☐ Check if this is an amended filing**Official Form 206Sum**
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ <u>163,000.00</u>
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ <u>1,935,971.13</u>
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ <u>2,098,971.13</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>3,378,056.63</u>
4. Total liabilities	
Lines 2 + 3a + 3b	\$ <u>3,378,056.63</u>

Fill in this information to identify the case:

Debtor name American Hollow Boring CompanyUnited States Bankruptcy Court for the: WESTERN DISTRICT OF PACase number (if known) 18-10597☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$181.97

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Northwest Savings Bank (balance as of 5/31/18)

Operating Account

7490

\$42,591.38

3.2. Northwest Savings Bank (balance as of 5/31/18)

Sweep Account

8183

\$62,388.23

3.3. Northwest Savings Bank (balance as of 5/31/18)

FSA/HRA

9009

\$463.52

3.4. Northwest Savings Bank (balance as of 5/31/18)

Dental/Retiree HRA

8951

\$397.34

4. Other cash equivalents (Identify all)

5. Total of Part 1.

\$106,022.44

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

Debtor **American Hollow Boring Company**
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- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 195,359.41 - 350.00 = \$195,009.41
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$195,009.41

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

**American Funds Corporate Investment Account no.
xxxx1464**

14.1. (balance as of 5/31/18) \$306,214.93

**Valuation method used
for current value**

**Current value of
debtor's interest**

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**
Name of entity: % of ownership

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$306,214.93

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

General description

**Date of the last
physical inventory**

**Net book value of
debtor's interest
(Where available)**

**Valuation method used
for current value**

**Current value of
debtor's interest**

19. **Raw materials**

20. **Work in progress**

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Work in Progress
Location: 1901
Raspberry Street, Erie
PA 16502

\$0.00

\$84,059.86

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**
Abrasives, Cutting
Tools, Cutting Oils &
Lub, Shipping Supplies
and Shop Supplies
Location: 1901
Raspberry Street, Erie
PA 16502

\$0.00

\$25,587.49

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$109,647.35

24. **Is any of the property listed in Part 5 perishable?**

☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☐ No

☒ Yes. Book value

0

Valuation method

Current Value

182

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office Furniture and Fixtures Location: 1901 Raspberry Street, Erie PA 16502	\$0.00	Appraisal	\$17,125.00

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

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Telephone system

Location: 1901 Raspberry Street, Erie PA
16502

\$0.00

Appraisal

\$100.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$17,225.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No

☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers
(i.e., VIN, HIN, or N-number)

**Net book value of
debtor's interest**
(Where available)

**Valuation method used
for current value**

**Current value of
debtor's interest**

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Machinery

Location: 1901 Raspberry Street, Erie PA
16502

\$0.00

Appraisal

\$1,114,300.00

General Plant Equipment

Location: 1901 Raspberry Street, Erie PA
16502

\$0.00

Appraisal

\$10,000.00

EDP Equipment

Location: 1901 Raspberry Street, Erie PA
16502

\$0.00

Appraisal

\$3,550.00

Tooling, Jigs, Dies and Fixtures

Location: 1901 Raspberry Street, Erie PA
16502

\$0.00

Appraisal

\$50,000.00

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Gauging

Location: 1901 Raspberry Street, Erie PA
16502

\$0.00

Appraisal

\$24,000.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1,201,850.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. **1901 Raspberry Street, Erie, Pennsylvania**

\$0.00

Appraisal

\$163,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$163,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

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- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
NOL federal
(future prospect - \$505,527.00) Tax year 2016 \$1.00
-
- NOL state**
(future value \$443,399.00) Tax year 2016 \$1.00
-
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** Examples: Season tickets, country club membership
78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90. \$2.00
79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
☒ No
☐ Yes

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Part 12 Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$106,022.44	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$195,009.41	
83. Investments. <i>Copy line 17, Part 4.</i>	\$306,214.93	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$109,647.35	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$17,225.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$1,201,850.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$163,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$2.00	
91. Total. Add lines 80 through 90 for each column	\$1,935,971.13	\$163,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$2,098,971.13

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name American Hollow Boring CompanyUnited States Bankruptcy Court for the: WESTERN DISTRICT OF PACase number (if known) 18-10597☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		As of the petition filing date, the claim is: Check all that apply.	Amount of claim
3.1	Nonpriority creditor's name and mailing address Ace Viking Electric Motor Co. 2222 E. 30th St. Erie, PA 16510 Date(s) debt was incurred <u>5/30/18</u> Last 4 digits of account number _	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,640.00</u>
3.2	Nonpriority creditor's name and mailing address American Stainless Corporation 1374 Clinton Street Buffalo, NY 14206 Date(s) debt was incurred <u>5/30/18</u> Last 4 digits of account number <u>AMEHO</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$182.00</u>
3.3	Nonpriority creditor's name and mailing address Ameripac Industries, Inc. PO Box 6275 Erie, PA 16512 Date(s) debt was incurred <u>5/16/18</u> Last 4 digits of account number _	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$48.00</u>
3.4	Nonpriority creditor's name and mailing address Beacon Lubricants, Inc. PO Box 754 Edinboro, PA 16412 Date(s) debt was incurred <u>6/8/18</u> Last 4 digits of account number _	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$776.00</u>

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3.5	Nonpriority creditor's name and mailing address Beneflex-Erie 3 Holland Street Erie, PA 16507 Date(s) debt was incurred <u>6/14/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$100.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address BTA Heller, Inc. 286 Executive Drive Troy, MI 48083 Date(s) debt was incurred <u>May - June 2018</u> Last 4 digits of account number <u>B001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,137.40 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address Burke Forge & Heat Treating 18381 Sciota Street Corry, PA 16407 Date(s) debt was incurred <u>5/9/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,955.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Capital One Bank PO Box 71083 Charlotte, NC 28272-1083 Date(s) debt was incurred <u>5/28/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,287.21 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address Chuck Gresch Construction, Inc. 2240 Powell Avenue Erie, PA 16506 Date(s) debt was incurred <u>5/3/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,698.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services provided and materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address Composite Forgings Ltd. PO Box 441457 Detroit, MI 48244 Date(s) debt was incurred <u>6/7/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,167.32 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address DEL Delivery Service 3118 Station Road Erie, PA 16510 Date(s) debt was incurred <u>6/11/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$43.92 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.12	Nonpriority creditor's name and mailing address Earl M. Jorgensen Company P.O. Box 8538-621 Philadelphia, PA 19171-0621 Date(s) debt was incurred <u>April - June 2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,420.00
3.13	Nonpriority creditor's name and mailing address Edge Deephole Drilling Tools 12620 FM 1960 W Ste. A4-Box 300 Houston, TX 77065 Date(s) debt was incurred <u>May - June 2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,055.65
3.14	Nonpriority creditor's name and mailing address Erie Industrial Supply Co. 2103 E. 33rd Street Erie, PA 16510 Date(s) debt was incurred <u>April - June 2018</u> Last 4 digits of account number <u>2924</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,913.89
3.15	Nonpriority creditor's name and mailing address Erie Regional Chamber & Growth Partnership 208 East Bayfront Erie, PA 16507 Date(s) debt was incurred <u>6/1/18</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$336.00
3.16	Nonpriority creditor's name and mailing address Erie Water Works PO Box 4170 Woburn, MA 01888 Date(s) debt was incurred <u>6/12/18</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,661.87
3.17	Nonpriority creditor's name and mailing address ERIKS NA, Inc. PO Box 644819 Pittsburgh, PA 15264 Date(s) debt was incurred <u>4/23/18</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.18	Nonpriority creditor's name and mailing address Fay Industries, Inc. PO Box 360947 Strongsville, OH 44136 Date(s) debt was incurred <u>4/16/18</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,400.00

Debtor **American Hollow Boring Company**
Name

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3.19	Nonpriority creditor's name and mailing address Frontier Lumber 762 East 5th Street Erie, PA 16507 Date(s) debt was incurred <u>5/1/18</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$735.70
3.20	Nonpriority creditor's name and mailing address Hardinger Transfer Company 1314 West 18th Street Erie, PA 16502 Date(s) debt was incurred <u>5/17/18</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,500.00
3.21	Nonpriority creditor's name and mailing address Harrington Industrial Laundry 3854 West 20th Street Erie, PA 16505 Date(s) debt was incurred <u>June 2018</u> Last 4 digits of account number <u>0000</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$599.69
3.22	Nonpriority creditor's name and mailing address Infinity Resources, Inc. 720 Nevada Drive Erie, PA 16505 Date(s) debt was incurred <u>April - June 2018</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Temp labor services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,129.42
3.23	Nonpriority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operation P.O. Box 21126 Philadelphia, PA 19114-0326 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Excise tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$455,852.00
3.24	Nonpriority creditor's name and mailing address J&L Honing Company 4150 South Nevada Avenue Milwaukee, WI 53235 Date(s) debt was incurred <u>April - June 2018</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,715.00
3.25	Nonpriority creditor's name and mailing address James H. Cross Co. PO Box 8950 Erie, PA 16505-8950 Date(s) debt was incurred <u>April - June 2018</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,347.50

Debtor **American Hollow Boring Company**
Name

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3.26	Nonpriority creditor's name and mailing address Janitors Supply, Inc. 540 East 2nd Street P.O. Box 1027 Erie, PA 16512 Date(s) debt was incurred <u>May 2018</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$293.06
3.27	Nonpriority creditor's name and mailing address Konecranes, Inc. P.O. Box 641807 Pittsburgh, PA 15264-1807 Date(s) debt was incurred <u>May - June 2018</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials and services provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,194.00
3.28	Nonpriority creditor's name and mailing address Lincoln National Life Insurance Co. PO Box 0821 Carol Stream, IL 60132 Date(s) debt was incurred <u>6/8/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,220.62
3.29	Nonpriority creditor's name and mailing address Logistics Plus PO Box 1288 Erie, PA 16512 Date(s) debt was incurred <u>6/14/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$124.39
3.30	Nonpriority creditor's name and mailing address MD Services 6790 Haskell Dr. Fairview, PA 16415 Date(s) debt was incurred <u>6/3/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$543.00
3.31	Nonpriority creditor's name and mailing address National Fuel PO Box 371835 Pittsburgh, PA 15250 Date(s) debt was incurred <u>6/14/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$299.21
3.32	Nonpriority creditor's name and mailing address NQA USA PO Box 733365 Dallas, TX 75373 Date(s) debt was incurred <u>4/9/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,036.77

Debtor **American Hollow Boring Company**
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3.33	Nonpriority creditor's name and mailing address PA Department of Revenue Bureau of Compliance Dept. 280948 Harrisburg, PA 17128-0948 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Nothing known to be due and owing, listed for informational purposes only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.34	Nonpriority creditor's name and mailing address Pension Benefit Guarantee Corporation 1200 K Street NW Room 2723 Washington, DC 20005 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Involuntary termination</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,800,737.00
3.35	Nonpriority creditor's name and mailing address Perry Mill Supply Co. PO Box 1286 Erie, PA 16512 Date(s) debt was incurred <u>May 2018</u> Last 4 digits of account number <u>0110</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,492.75
3.36	Nonpriority creditor's name and mailing address Quality Cleaning Systems P.O. Box 8621 Erie, PA 16505-0621 Date(s) debt was incurred <u>May - June 2018</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,436.30
3.37	Nonpriority creditor's name and mailing address Shop Tech Industrial Software 180 Glastonbury Blvd. Glastonbury, CT 06033 Date(s) debt was incurred <u>6/2/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Maintenance contract for software</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$418.09
3.38	Nonpriority creditor's name and mailing address Sunbelt Steel Texas, LLC PO Box 203124 Dallas, TX 75320 Date(s) debt was incurred <u>4/26/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$46,848.00
3.39	Nonpriority creditor's name and mailing address Sunbelt-Turret Steel, Inc. PO Box 731036 Dallas, TX 75373 Date(s) debt was incurred <u>April - May 2018</u> Last 4 digits of account number <u>2623</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,384.00

Debtor American Hollow Boring Company
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3.40	Nonpriority creditor's name and mailing address Tyco Integrated Security PO Box 371967 Pittsburgh, PA 15250 Date(s) debt was incurred <u>6/9/18</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$458.08
3.41	Nonpriority creditor's name and mailing address United Parcel Service Box 7247-0244 Philadelphia, PA 19170 Date(s) debt was incurred <u>6/9/18</u> Last 4 digits of account number <u>598A</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services provided</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$70.21
3.42	Nonpriority creditor's name and mailing address United Way of Erie County 420 W. 6th St. Erie, PA 16507 Date(s) debt was incurred <u>April - June 2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contributions from payroll deductions</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$121.00
3.43	Nonpriority creditor's name and mailing address UPMC Health Plan PO Box 371842 Pittsburgh, PA 15250 Date(s) debt was incurred <u>6/10/18</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,820.26
3.44	Nonpriority creditor's name and mailing address Welders Supply Co. 1628 Cascade St. Erie, PA 16502 Date(s) debt was incurred <u>6/8/18</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$308.60
3.45	Nonpriority creditor's name and mailing address Yarde Metals, Inc. 45 Newell Street Southington, CT 06489 Date(s) debt was incurred <u>5/4/18</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,549.72

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor American Hollow Boring Company
Name

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5a. Total claims from Part 1

5a. \$ 0.00

5b. Total claims from Part 2

5b. + \$ 3,378,056.63

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$ 3,378,056.63

Fill in this information to identify the case:

Debtor name **American Hollow Boring Company**United States Bankruptcy Court for the: **WESTERN DISTRICT OF PA**Case number (if known) **18-10597**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Tool vending machine rental agreement**

State the term remaining

Agreement expires 6/14/21

List the contract number of any government contract

**Erie Industrial Supply
2103 E. 33rd Street
Erie, PA 16510**2.2. State what the contract or lease is for and the nature of the debtor's interest **Copier service contract**

State the term remaining

Contract expires 12/27/18

List the contract number of any government contract

**Hagan Business Machines
1112 Peach Street
Erie, PA 16501**2.3. State what the contract or lease is for and the nature of the debtor's interest **Rug and rag service contract**

State the term remaining

Contract expiration - 3/24/21

List the contract number of any government contract

**Harrington Industrial Laundry
3854 West 20th Street
Erie, PA 16505**2.4. State what the contract or lease is for and the nature of the debtor's interest **Contract for Life, ADD and Retiree Life Insurance**

State the term remaining

**Policy no. 44977
Expiration date 8/1/18**

List the contract number of any government contract

**Lincoln Financial Group
P.O. Box 2616
Omaha, NE 68103**

Debtor 1 **American Hollow Boring Company** Document Page 20 of 45
 First Name Middle Name Last Name Case number (if known) **18-10597**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

**Contract for Long Term Disability Insurance
Policy no. 42547**

State the term remaining

Expiration date 8/1/18

List the contract number of any government contract

**Lincoln Financial Group
P.O. Box 2616
Omaha, NE 68103**

2.6. State what the contract or lease is for and the nature of the debtor's interest

Plowing and lawn services

State the term remaining

List the contract number of any government contract

**MD Services
6790 Haskell Drive
Fairview, PA 16415**

2.7. State what the contract or lease is for and the nature of the debtor's interest

**Contract for Commercial Property, General Liability and Inland Marine Insurance
Policy no. CX90104287
Expiration date 4/25/19**

State the term remaining

List the contract number of any government contract

**Penn National Security Ins. Co.
P.O. Box 2362
Harrisburg, PA 17105**

2.8. State what the contract or lease is for and the nature of the debtor's interest

**Contract for Business Auto Insurance
Policy no. AX90104287**

State the term remaining

Expiration date 4/25/19

List the contract number of any government contract

**Penn National Security Ins. Co.
P.O. Box 2362
Harrisburg, PA 17105**

2.9. State what the contract or lease is for and the nature of the debtor's interest

**Contract for Workers Compensation
Policy no. WC9010428714
Expiration date 4/25/19**

State the term remaining

List the contract number of any government contract

**Penn National Security Ins. Co.
P.O. Box 2362
Harrisburg, PA 17105**

2.10. State what the contract or lease is for and the nature of the debtor's interest

**Contract for Umbrella Liability
Policy no. UL90104287**

State the term remaining

Expiration date 4/25/19

**Penn National Security Ins. Co.
P.O. Box 2362
Harrisburg, PA 17105**

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.11. State what the contract or lease is for and the nature of the debtor's interest

ERP Software Maintenance Agreement

State the term remaining _____

Contract expires 4/30/19

**Shoptech
180 Glastonbury Blvd.
Suite 303
Glastonbury, CT 06033**

List the contract number of any government contract _____

2.12. State what the contract or lease is for and the nature of the debtor's interest

**Contract for Business Travel Accident Policy no. 40ETB113053
Expiration date 3/12/19**

State the term remaining _____

**The Hartford
301 Woods Park Drive
Clinton, NY 13323**

List the contract number of any government contract _____

2.13. State what the contract or lease is for and the nature of the debtor's interest

Fire Alarm Service Contract

State the term remaining _____

Contract expiration - 1/31/21

**Tyco Intergrated Security
10450 Crosspoint Blvd.
Indianapolis, IN 46256**

List the contract number of any government contract _____

2.14. State what the contract or lease is for and the nature of the debtor's interest

Collective bargaining agreement

State the term remaining _____

Agreement expiration - 10/23/21

**United Steel Workers
1945 Lincoln Highway
North Versailles, PA 15137**

List the contract number of any government contract _____

2.15. State what the contract or lease is for and the nature of the debtor's interest

**Health insurance contract
Contract no. 040996300**

State the term remaining _____

Contract expires 11/30/18

**UPMC
US Steel Tower, 25th Floor
Pittsburgh, PA 15219**

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name American Hollow Boring CompanyUnited States Bankruptcy Court for the: WESTERN DISTRICT OF PACase number (if known) 18-10597☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor**

	Name	Mailing Address	Name	Check all schedules that apply:
2.1		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name American Hollow Boring Company

United States Bankruptcy Court for the: WESTERN DISTRICT OF PA

Case number (if known) 18-10597

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2018 to Filing Date

☐ Operating a business

\$566,592.60

☒ Other Business income

For prior year:
From 1/01/2017 to 12/31/2017

☐ Operating a business

\$1,125,790.00

☒ Other Business income

For year before that:
From 1/01/2016 to 12/31/2016

☐ Operating a business

\$1,181,654.00

☒ Other Business income

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Erie Industrial Supply Co. 931 Greengarden Road Erie, PA 16501-1525	3/29/18, 4/16/18, 4/24/18, 5/15/18 and 5/30/18	\$7,397.59	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Infinity Resources, Inc. 720 Nevada Drive Erie, PA 16505	3/29/18, 4/16/18, 5/15/18 and 5/30/18	\$10,017.36	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. Sunbelt-Turret Steel, Inc. PO Box 731036 Dallas, TX 75373	3/29/18, 5/15/18 and 5/30/18	\$9,536.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. UPMC Health Plan US Steel Tower, 25th Pittsburgh, PA 15219	3/29/18, 4/24/18 and 5/30/18	\$20,460.78	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Health insurance</u>
3.5. S.A. Wagner Agency, Inc. P.O. Box 11 Erie, PA 16512	4/6/18 and 5/15/18	\$13,039.10	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Liability and worker's comp insurance</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Aimee L. Gevirtz 5441 Mystic Ridge Erie, PA 16506 Secretary/Treasurer and 20.66% shareholder	06/15/17 - 06/14/18	\$83,291.28	Compensation
4.2. Geoffrey B. Ginader 637 Compass Drive Erie, PA 16505 President and 28.40% shareholder	06/15/17 - 06/14/18	\$89,470.29	Compensation

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.3. Geoffrey B. Ginader 637 Compass Drive Erie, PA 16505 President and 28.40% shareholder	06/15/17 - 06/14/18	\$79.03	Expense reimbursements

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Pension Benefit Guaranty Corporation PBGC case no. D20144323	Voluntary distress termination		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List any gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Knox McLaughlin Gornall & Sennett, P.C. 120 West Tenth Street Erie, PA 16501 Erie, PA 16501	Attorney fees for services rendered in preparing to file Chapter 11 in the amount of \$14,335.00 and \$6.00 in costs. In addition, Debtor paid bankruptcy counsel a retainer in the amount of \$15,659.00.	6/14/18	\$30,000.00

Email or website address
www.kmgslaw.com

Who made the payment, if not debtor?

11.2. Schaffner, Knight, Minnaugh & Company 1545 West 38th Street Erie, PA 16508	Accountant fees	6/14/18	\$5,000.00
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Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Address****Dates of occupancy
From-To****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address**Nature of the business operation, including type of services
the debtor provides****If debtor provides meals
and housing, number of
patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:**Name of plan**American Hollow Boring Company Salaried Benefit Plan**Employer identification number of the plan**EIN: 25-1720906

Has the plan been terminated?

- ☒ No
- ☐ Yes

☐ No Go to Part 10.☒ Yes. Fill in below:**Name of plan**American Hollow Boring Company Hourly Benefit Plan**Employer identification number of the plan**EIN: 25-1720907

Has the plan been terminated?

- ☒ No
- ☐ Yes

☐ No Go to Part 10.☒ Yes. Fill in below:**Name of plan**American Hollow Boring Company Salaried 401K Plan**Employer identification number of the plan**EIN: 25-0319510

Has the plan been terminated?

- ☒ No
- ☐ Yes

Debtor **American Hollow Boring Company**

Document Page 28 of 45

Case number (if known) **18-10597**☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

American Hollow Boring Company Hourly 401K Plan

Employer identification number of the plan

EIN: **25-0319510**

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Charles Schwab	XXXX-9027	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other <u>Corporate investment account no. xxxx-9027</u>	July 2017	\$0.00
18.2. Charles Schwab	XXXX-6554	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other <u>Pension account - salaried employees Acct. no. xxxx-6554</u>	July 2017	\$0.00
18.3. Charles Schwab	XXXX-2381	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other <u>Pension account - hourly employees Acct. no. xxxx-2381</u>	July 2017	\$0.00

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.4. Citizens Bank	XXXX-2141	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other <u>Pension account - salaried employees</u> <u>Acct no.</u> <u>xxxxxx-214-1</u>	April 2017	\$0.00
18.5. Citizens Bank	XXXX-2176	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other <u>Pension account - hourly employees</u> <u>Acct. no.</u> <u>xxxxxx-217-6</u>	April 2017	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
United Way of Erie County 420 W. 6th St. Erie, PA 16507	1901 Raspberry Street Erie, PA 16502	United Way withholding from paychecks for charitable contributions on behalf of 4 employees. Details available upon request.	\$116.00

Owner's name and address	Location of the property	Describe the property	Value
Quintus	1901 Raspberry Street Erie, PA 16502	See attached list	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Alcon	1901 Raspberry Street Erie, PA 16502	See attached list	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Customer owned material	1901 Raspberry Street Erie, PA 16502	See attached list	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Geoffrey B. Ginader 637 Compass Drive Erie, PA 16505	1901 Raspberry Street Erie, PA 16502	Personal effects and personal tools	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Aimee L. Gevirtz 5441 Mystic Ridge Erie, PA 16506	1901 Raspberry Street Erie, PA 16502	Personal effects	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Laura Tysiachnwey 15 Linse Ln Mc Kean, PA 16426	1901 Raspberry Street Erie, PA 16502	Personal effects	Unknown
Owner's name and address	Location of the property	Describe the property	Value
John Sorge 605 Olin Ave. Girard, PA 16417	1901 Raspberry Street Erie, PA 16502	Personal effects and personal tools	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Don Chludzinski 8165 Glenmar Dr. Erie, PA 16509	1901 Raspberry Street Erie, PA 16502	Personal effects and personal tools	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Harold Ross 101 Plank Rd. Corry, PA 16407	1901 Raspberry Street Erie, PA 16502	Personal effects and personal tools	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Calin Balkovic 2925 Woodlawn Dr. Erie, PA 16510	1901 Raspberry Street Erie, PA 16502	Personal effects and personal tools	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Tyler Burkel 1404 West 30th St. Erie, PA 16508	1901 Raspberry Street Erie, PA 16502	Personal effects and personal tools	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Mirsad Alicusic 955 West 32nd Street Erie, PA 16508	1901 Raspberry Street Erie, PA 16502	Personal effects and personal tools	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Joe Kosiorek 15 Linse Lane Mc Kean, PA 16426	1901 Raspberry Street Erie, PA 16502	Personal effects and personal tools	Unknown

Owner's name and address	Location of the property	Describe the property	Value
Jeff Dickson 734 East 22nd Street Erie, PA 16503	1901 Raspberry Street Erie, PA 16502	Personal effects and personal tools	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Richard Pieri 553 Shunpike Road Erie, PA 16508	1901 Raspberry Street Erie, PA 16502	Personal effects and personal tools	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Russell Tomilin 1051 Troupe Road Harborcreek, PA 16421	1901 Raspberry Street Erie, PA 16502	Personal effects and personal tools	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Dean Balkovic 7515 North Shore Drive Erie, PA 16511	1901 Raspberry Street Erie, PA 16502	Personal effects and personal tools	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Employees		Union dues on behalf of 9 employees. Details available upon request.	\$178.81
Owner's name and address	Location of the property	Describe the property	Value
Employees		Employee Beneflex HRA FSA and BAI employee benefits. Details available upon request.	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
- ☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
American Hollow Boring 1901 Raspberry Street Erie, PA 16502	U.S. Environmental Protection Agency 1200 Pennsylvania Avenue, N.W. Washington, DC 20460		2016

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.	Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. Schaffner, Knight, Minnaugh & Company 1545 West 38th Street Erie, PA 16508	2016-2018

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26b.1. Schaffner, Knight, Minnaugh & Company 1545 West 38th Street Erie, PA 16508	2016-present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. Pension Benefit Guarantee Corporation 1200 K Street NW Room 2723 Washington, DC 20005

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☐ No
- ☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Aimee Gevirtz	5/31/18	Work In Progress Inventory - \$84,059.86
	Name and address of the person who has possession of inventory records		
	Aimee Gevirtz 1901 Raspberry Street Erie, PA 16502		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Aimee L. Gevirtz	5441 Mystic Ridge	Secretary/Treasurer	5990 shares 20.66%
Donna Struble	113 Buckner Drive		2400 shares 8.28%
Eleanor G. Berry	P.O. Box 246		5,373 shares 18.53%
Geoffrey B. Ginader	637 Compass Drive	President	8,237 shares 28.40%
James G. Barstad	5001 Angel Canyon Road		500 shares 1.72%
Joseph H. Armour	507 Shawnee Drive		1,000 shares 3.45%
Judith L. Scott	723 Wendy Way		1,650 shares 5.69%
Karen Brandel	113 Buckner Drive		2,050 shares 7.07%

Name	Address	Position and nature of any interest	% of interest, if any
Marion A. Sipple	207 Gaywood Road		250 shares 0.86%
Name	Address	Position and nature of any interest	% of interest, if any
Michael D. Granahan	119 Parkview Drive		1,000 shares 3.45%
Name	Address	Position and nature of any interest	% of interest, if any
Stanley & Joan Butler	6400 Millfair Road		200 shares 0.69%
Name	Address	Position and nature of any interest	% of interest, if any
Timothy A. Kaercher	2080 Elk Creek Road		350 shares 1.21%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Geoffrey B. Ginader 637 Compass Drive Erie, PA 16505	\$89,470.29 for compensation	06/15/2017 - 06/14/2018	
	Relationship to debtor 28.40% shareholder			
30.2	Geoffrey B. Ginader 637 Compass Drive Erie, PA 16505	\$79.03 for expense reimbursements	06/15/17 - 06/14/18	
	Relationship to debtor 28.40% shareholder			
30.3	Aimee L. Gevirtz 5441 Mystic Ridge Erie, PA 16506	\$83,291.28 for compensation	06/15/2017 - 06/14/2018	
	Relationship to debtor 20.66% shareholder			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund

Employer identification number of the parent corporation

American Hollow Boring Company Salaried Defined Benefit Plan

EIN: 25-1720906

American Hollow Boring Company Hourly Defined Benefit Plan

EIN: 25-1720907

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 13, 2018

/s/ Aimee GevirtzAimee Gevirtz

Signature of individual signing on behalf of the debtor

Printed name

Position or relationship to debtor Secretary/Treasurer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

Quintus Inventory

Customer Heat/Part Description

Quintus AV12996 10-1/4" Dia. X 124-5/8" long
Quintus AV12996 10-1/4" Dia. X 9-1/4" long
Quintus AV12996 10-1/4" Dia. X 3-1/8" long
Quintus MS37-310 12-1/2" Dia. X 10" long
Quintus MS37-310 12-1/2" Dia. X 29-3/4" long
Quintus MS37-310 12-1/2" Dia. X 17-3/4" long
Quintus MS37-310 12-1/2" Dia. X 17-7/8" long
Quintus MS37-310 12-1/2" Dia. X 15-3/4" long
Quintus MS37-310 12-1/2" Dia. X 4-3/4" long
Quintus MS37-310 12-1/2" Dia. X 144-3/4" long
Quintus MS31-319 12-7/8" Dia. X 22-1/2" long
Quintus MS31-319 12-7/8" Dia. X 11-7/8" long
Quintus MS31-319 12-7/8" Dia. X 11-5/8" long
Quintus MS31-319 12-7/8" Dia. X 34-5/16" long
Quintus MS31-319 12-7/8" Dia. X 153" long
Quintus MS37-319 12-3/4" Dia. X 3-5/8" long
Quintus MS37-319 12-3/4" Dia. X 7-7/8" long
Quintus MS37-309 9-5/16" Dia. X 87-3/6" long
Quintus MS37-309 9-5/16" Dia. x 1/2" long
Quintus 06-000004 12" Dia. X 14-1/4" long
Quintus 13021 11-3/4" Dia. X 20-1/2" long
Quintus 13021 11-3/4" Dia. X 20-1/2" long
Quintus 30029-INC 14-3/4" Dia. X 11" long
Quintus AV13033 22-13/16" OD X 6-7/8" ID x 14-1/4" long
Quintus AV13033 22-13/16" OD x 6-7/8" ID x 14-1/4" long
Quintus AL9426 13" Dia. X 16-3/8" SA 723 (Marked 31 319 Research Material)
Quintus AVURE 13" Dia. x 4-1/2"
Quintus AVURE 10-1/4" Dia. x 3-1/4" long (15-5)
Quintus Various Calibration Standards

Alcon Inventory

Customer	Heat/Part	Grade	Description
Alcon	172-065	4130	14-1/4" x 120-1/4" long
Alcon	J1481	4140	9-1/2" x 120-5/16" long
Alcon	J4966	4140	9-1/2" x 121-1/4" long
Alcon	245604	4140	14-1/8" x 160-1/4" long
Alcon	13444	?	13" x 122-1/8" long
Alcon			Used Mold 11" x 6.125" ID x 103" long
Alcon			Used Mold

Wip Customer Owned Material

OrderNo	CustDesc	PONum	Status	JobNo	QtyOrdere	Date Receiver
10041	Progressive Alloy Steels	HM33955	O	10041-01	11	2/27/2018
10044	Progressive Alloy Steels	HM33954	O	10044-03	1	3/7/2018
10044	Progressive Alloy Steels	HM33954	O	10044-01	1	3/7/2018
10052	Lasticks Aerospace Inc.	29656	O	10052-01	35	3/23/2018
10096	Quintus Technologies, LLC.	106678	O	10096-01	1	5/2/2018
10096	Quintus Technologies, LLC.	106678	O	10096-02	1	4/20/2018
10109	HFW Industries, Incorporated	50044-01..	O	10109-01	27	5/4/2018
10110	HFW Industries, Incorporated	50045-01..	O	10110-01	17	5/4/2018
10115	BOC Water Hydraulics Inc.	58079	O	10115-01	60	5/11/2018
10118	Wolseley Industrial Group	T1380-566	O	10118-01	1	5/16/2018
10119	Lasticks Aerospace Inc.	29807	O	10119-01	66	5/21/2018
10121	Carpenter Latrobe Specialty Me	4.5E+09	O	10121-01	36	5/18/2018
10121	Carpenter Latrobe Specialty Me	4.5E+09	O	10121-02	16	5/18/2018
10122	Carpenter Latrobe Specialty Me	4.5E+09	O	10122-01	24	5/18/2018
10126	Ace Roll & Shaft, Inc.	423	O	10126-01	2	5/15/2018
10127	Coronado Steel	P9200	O	10127-01	10	5/24/2018
10128	Penna Flame Industries	PF#2321P	O	10128-01	2	5/30/2018
10133	BNL Industries, Inc.	AL052405	O	10133-01	3	5/31/2018
10134	Bardons & Oliver, Inc.	171023	O	10134-01	1	5/30/2018
10135	Howland Machine Corp.	36821	O	10135-01	2	6/6/2018
10137	Carpenter Latrobe Specialty Me	4.5E+09	O	10137-01	66	6/7/2018
10138	Sterling Machine Company	5564	O	10138-01	1	5/31/2018
10138	Sterling Machine Company	5564	O	10138-02	1	5/31/2018
10140	Yarde Metals-CT	P80601LK	O	10140-01	144	6/7/2018
10141	Cylinder Services	Marty	O	10141-01	1	6/7/2018
10142	Sterling Machine Company	5573	O	10142-01	1	6/4/2018
10142	Sterling Machine Company	5573	O	10142-02	1	6/4/2018
10144	Sterling Machine Company	5580	O	10144-01	3	6/4/2018
9639	Elmhurst Systems	KAPP 8-25	O	9639-04	1	11/29/2017
9919	Wingate Alloys, Inc.	P16686-2	O	9919-01	14	11/8/2017
9919	Wingate Alloys, Inc.	P16686-2	O	9919-02	16	4/23/2018
9919	Wingate Alloys, Inc.	P16686-2	O	9919-03	3	5/21/2018
9999	Matrix MachineSpecialties	02052018	O	9999-01	1	2/6/2018
Not Assign	USA Rolls	No Order	O	Not Assign	1	6/8/2018
10139	BOC Water Hydraulics Inc.	58419	O	10139-01	56	6/13/2018
Not Assign	BOC Water Hydraulics Inc.	58440	O	Not Assign	67	6/13/2018
Not Assign	BOC Water Hydraulics Inc.	58440	O	Not Assign	70	6/13/2018
	Carpenter Latrobe Specialty Me	Various		0 Various		

ProdCode User_Memo1

15-5-PH 8" OD X 12' R/L (11 PCS)

15-5-PH 8" OD X 69-5/8" LONG

15-5-PH 8" OD X 109-15/16" LONG (1 PCS)

4340 2" OD X 39" LONG

SA 723 15.50" OD X 62.50" LONG

SA 723 STOCK - 9-5/16" OD X 105.375" LONG

17-4-PH 4.25" OD x 35.575"-36"

17-4-PH 4.25" OD X 46.575" LONG

316 5.50" OD X 60" LONG

17-4-PH 5.50" OD X 70" LONG

4340 3-1/4" OD X 37" LONG

4340 3.740" OD X 39.372-39.560" LONG

4340 3.740" OD X 39.372-39.560" LONG

4340 3.740" OD X 39.372-39.5595" LONG

4340 MULT DIA X 37.0625"

330 SS 4.5" OD X 3-11/16" ID X 104.5" LONG.

4150 10.062" OD X 39.875" LONG

TITANIUM 12.625" OD X 9.75" LONG

4340 15.10" OD X 74.4" LONG

1045 5.5" OD X 48" LONG

4340 2.9685" OD X 39.372"-39.497" LONG

4340 4.50" OD X 76.25" LONG

4340 4.50" OD X 36.125" LONG

440 8" OD X 144" LONG

1050 2.50" OD X 85.625" LONG

4340 7" OD X 36.125" LONG

4340 7" OD X 48.125" LONG

4340 7" OD X 36.125" LONG

SA 723 23.50" OD X 10.660" ID X 94.25" LONG

1018 2.375" OD X 14.50" LONG

1018 2-5/16" OD X 14-1/2" LONG

1018 2.375" OD X 14.50" LONG

30CRNIMC 6.75" OD X 32.25" LONG

8-1/4" OD x 108" long

17-4-PH 8" OD X 56" LONG

17-4 8.5" OD x 66.625" LONG

17-4 8.5" OD x 70.0625" LONG

(2) gaylords of Scrap Material

WIP AHB Material

OrderNo	CustDesc	PONum	Status	JobNo	Qty Ordered	Date Received	User_Memo1	ProdCode
10057	Rando Machine Corporation	71301	O	10057-01	1	4/30/2018	6-1/4" OD X 4-3/4" ID X 112" LONG	1026
10057	Rando Machine Corporation	71301	O	10057-02	1	4/30/2018	5" OD X 3" ID X 86" LONG	1026
10081	Fenn, LLC	003649-00	O	10081-01	1	6/7/2018	MULT DIA X 45-3/4" LONG (PER SKETCH R-91)	AT BC 1045 Machining
10093	AB&I Foundry	PO-013480	O	10093-01	12	4/30/2018	8" OD X 124.25" LONG	4145
10093	AB&I Foundry	PO-013480	O	10093-02	12	4/30/2018	8" OD X 124.25" LONG	4145
10094	USNR	919854	O	10094-01	1	4/27/2018	5-1/2" OD X 72.50" LONG	4340
10095	USNR	919725	O	10095-01	2	4/27/2018	7" OD X 64-1/4" LONG	4340
10132	HFW Industries, Incorporated	50185-01.1	O	10132-01	1	6/7/2018	10" OD X 69" LONG	4140
10136	Maxpro Technologies, Inc.	181151	O	10136-01	10	6/8/2018	2.75" X 32.50" LONG	4140

Other miscellaneous

Owner	Description
Geoff Ginader	Personal Effects and Personal Tools
Aimee Gevirtz	Personal Effects
Laura Tysiachney	Personal Effects
John Sorge	Personal Effects and Personal Tools
Don Chludzinski	Personal Effects and Personal Tools
Harold Ross	Personal Effects and Personal Tools
Calin Balkovic	Personal Effects and Personal Tools
Tyler Burkel	Personal Effects and Personal Tools
Mirsad Alicusic	Personal Effects and Personal Tools
Joe Kosiorek	Personal Effects and Personal Tools
Daniel Perrin	Personal Effects and Personal Tools
Jeff Dickson	Personal Effects and Personal Tools
Richard Pieri	Personal Effects and Personal Tools
Russell Tomilin	Personal Effects and Personal Tools
Dean Balkovic	Personal Effects and Personal Tools

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Western District of PA

In re American Hollow Boring Company

Debtor(s)

Case No. 18-10597

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ 375.00/per hour plus costs
Prior to the filing of this statement I have received	\$ 16,751.50 (retainer)
Balance Due	\$ 375.00/per hour plus costs
2. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]

All services rendered will be billed on an hourly fee basis only. This is not a "fixed fee" arrangement. Additional services will be billed as needed based on the hourly rate of attorney or paralegal providing those services.
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
To be determined.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 13, 2018
Date

/s/ Guy C. Fustine
Guy C. Fustine 37543
Signature of Attorney
Knox McLaughlin Gornall & Sennett, P.C.
120 West Tenth Street
Erie, PA 16501
(814) 459-2800 Fax: (814) 453-4530
gfustine@kmgslaw.com
Name of law firm

**United States Bankruptcy Court
Western District of PA**

In re **American Hollow Boring Company**

Debtor(s)

Case No. **18-10597**

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Aimee L. Gevirtz 5441 Mystic Ridge Erie, PA 16506		5990	20.66%
Donna Struble 113 Buckner Drive Roan Mountain, TN 37687		2400	8.28%
Eleanor G. Berry P.O. Box 246 Roan Mountain, TN 37687		5,373	18.53%
Geoffrey B. Ginader 637 Compass Drive Erie, PA 16505		8237	28.40%
James G. Barstad 5001 Angel Canyon Road Kanab, UT 84741		500	1.72%
Joseph H. Armour 507 Shawnee Drive Erie, PA 16505		1,000	3.45%
Judith L. Scott 723 Wendy Way Durham, NC 27712		1,650	5.69%
Karen Brandel 113 Buckner Drive Roan Mountain, TN 37687		2,050	7.07%
Marion A. Sipple 207 Gaywood Road Baltimore, MD 21212		250	0.86%
Michael D. Granahan 119 Parkview Drive Erie, PA 16509		1,000	3.45%
Stanley & Joan Butler 6400 Millfair Road Fairview, PA 16415		200	0.69%
Timothy A. Kaercher 2080 Elk Creek Road Waterford, PA 16441		350	1.21%

In re: American Hollow Boring Company

Debtor(s)

Case No. 18-10597

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Secretary/Treasurer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 13, 2018

Signature /s/ Aimee Gevirtz

Aimee Gevirtz

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*